

Fig. 1

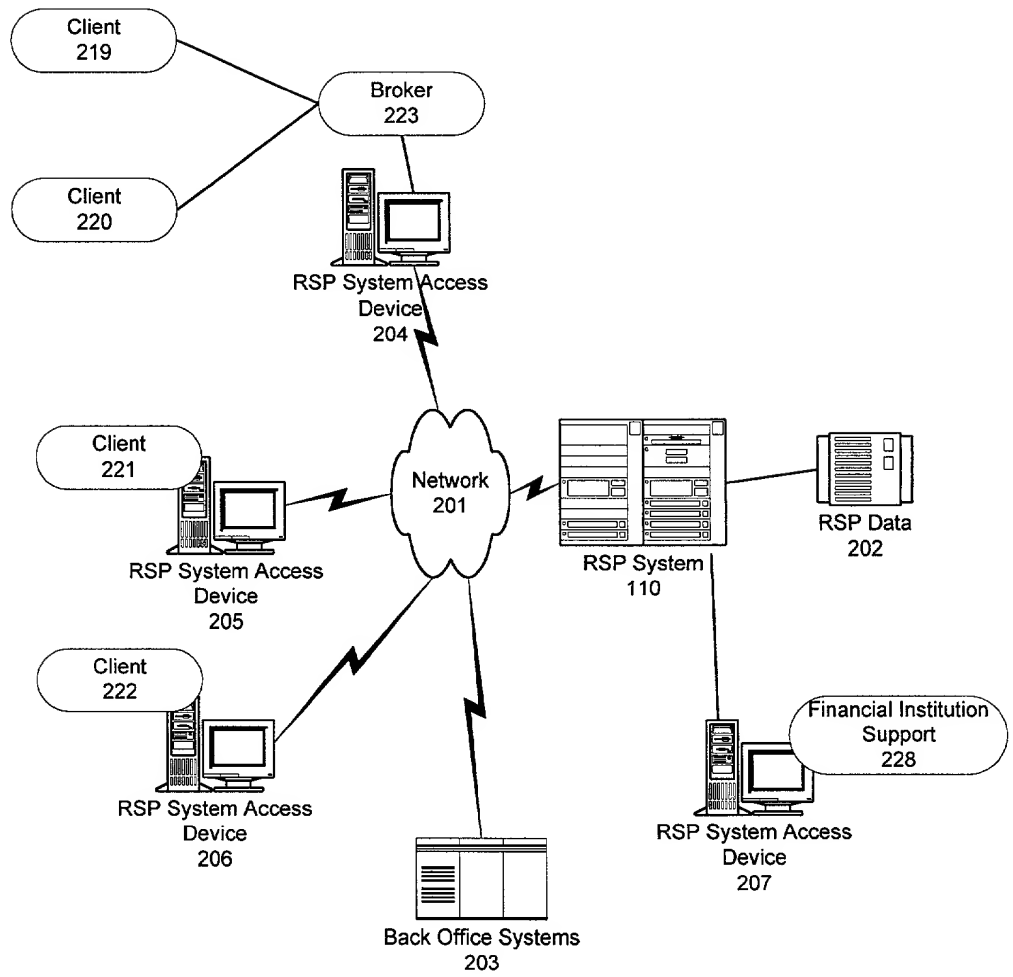


Fig. 2

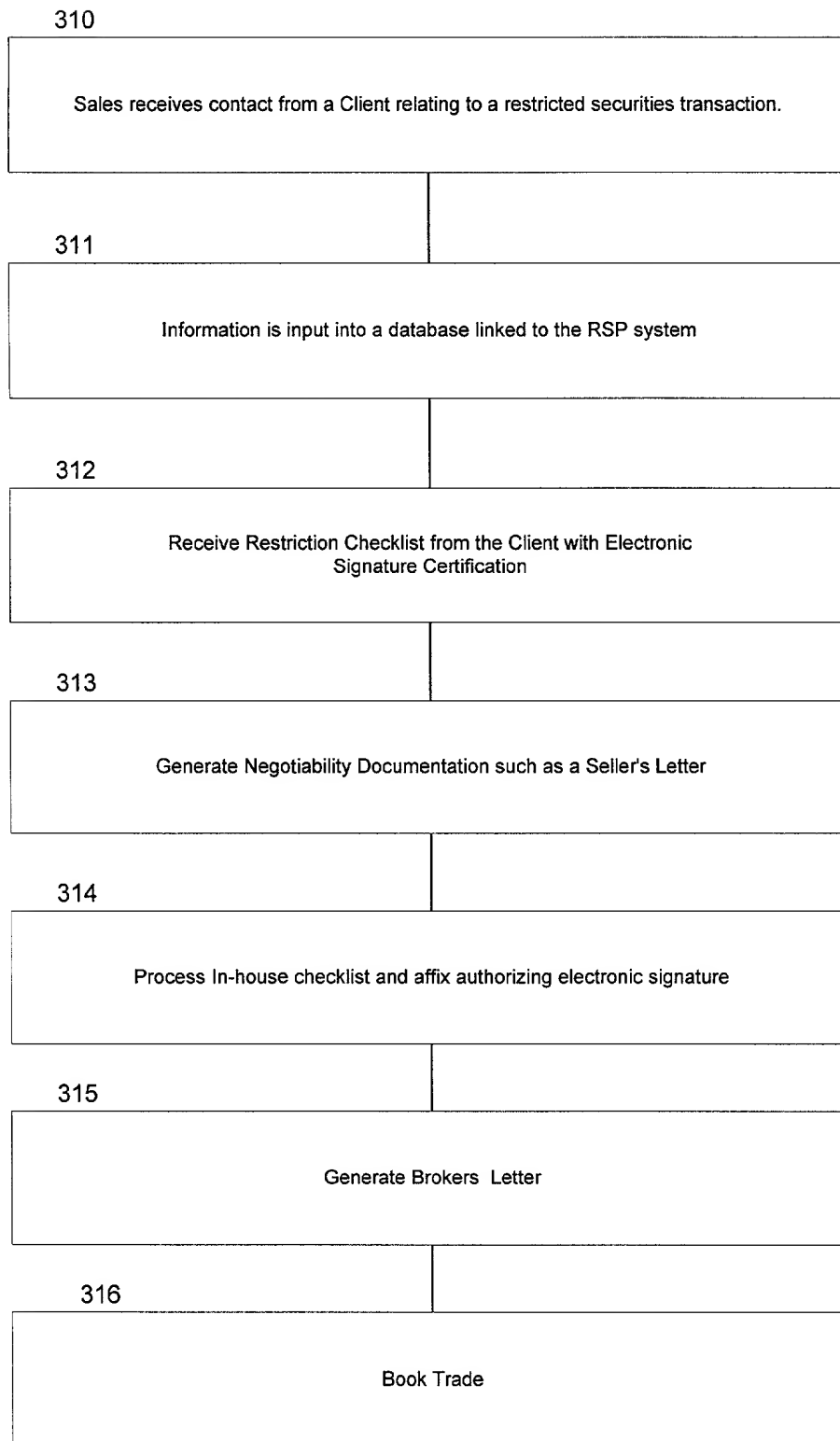


Fig. 3

408

Present Checklist to Client regarding Security Restrictions

409

Receive Electronic Signature Indicating Checklist is Correct

410

Generate Seller's letter and/or other negotiability documentation and Record Electronic Authorization

411

Generate Notification to Company Counsel

412

Provide Interactive Forum Containing Summary of Transaction and Links to Documentation from Seller and Broker

413

Receive Company Counsel Electronic Authorization

414

Generate a Company Counsel Legal Opinion

415

Receive Edits to Company Counsel Legal Opinion

416

Receive Electronic Signature Executing the Legal Opinion Relating to the Transaction

Fig. 4a

417

Automatically Alert the Transfer Agent that Legal Opinion is in Order

418

Provide Access to Electronic Legal Opinion

419

Instruct the Transfer Agent and/or the Transfer Custody Physical Workflow Alliance
to Convert Physical Restricted Securities to Electronic Format

420

Receive Notification that the Security Registration has been Converted on a Timely Basis

421

Instruct the Transfer Agent to Settle the Trade

Fig. 4b

IS CLIENT AN AFFILIATE? Shares Held Volume Limitations Date of Last Filing Officer, Director or other role: Relation to other shareholders:		HOW STOCK WAS ACQUIRED? Nature / Date of Acquisition Form of Payment Private Placement Public Market Purchase 145 Transaction Other	
IS CLIENT SUBJECT TO TRADING WINDOW?		REGISTRATION STATEMENT FOR RESALES?	
RESTRICTIVE LEGEND ON CERTIFICATE?			
CONTRACTUAL RESTRICTIONS (lock-ups, derivative restrictions, etc.)?			
ADDITIONAL COMMENTS			

Fig. 5

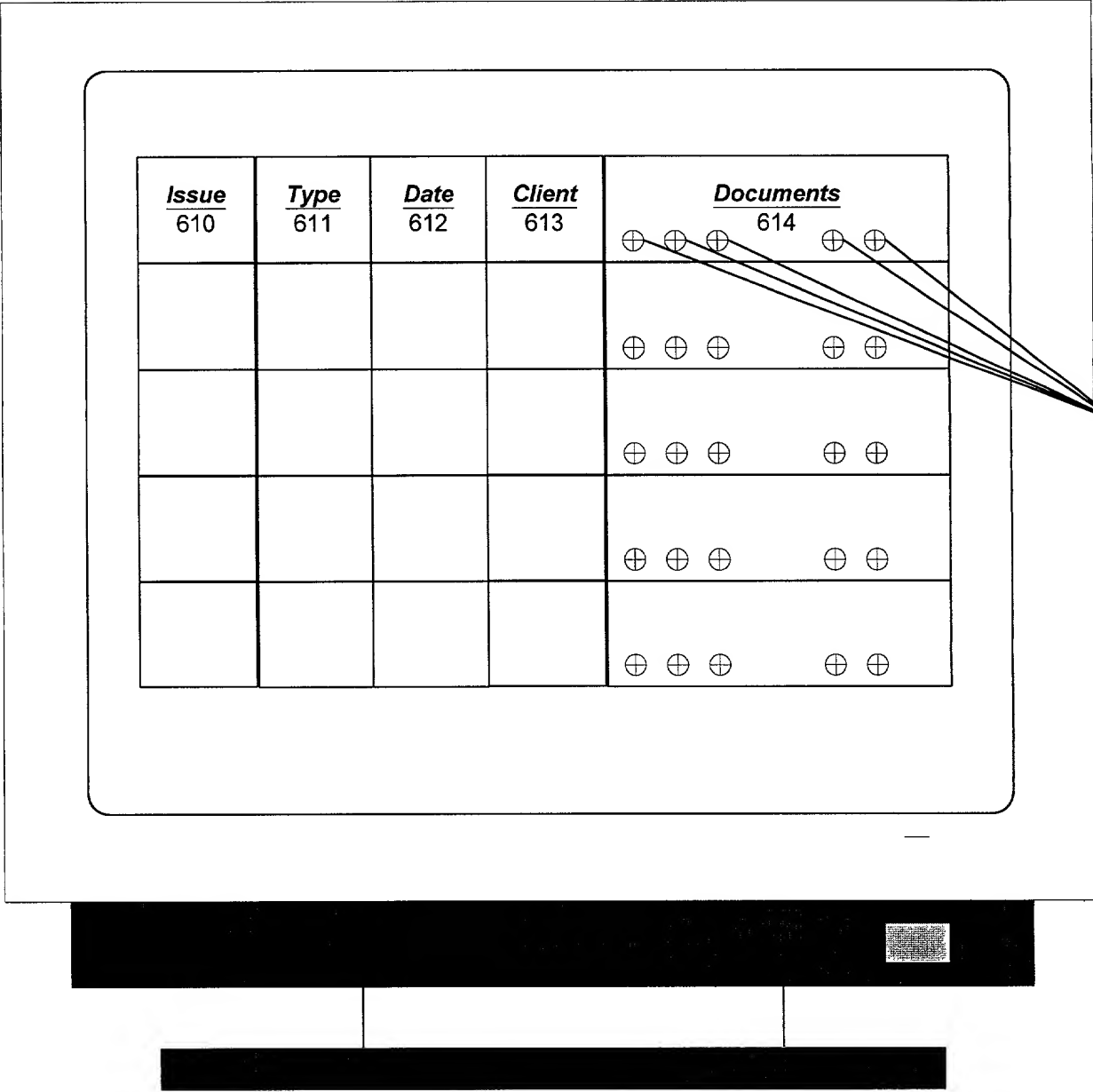


Fig. 6

Directed Share Program - 2423

Participant | Contact | Allocations | Client Services | Payment

701 Date:

702 Time: 12:00 AM

703 Notes:

☐ Contact Successful

Reason Unsuccessful:

705

Contact Successful	Date	Time	User	Reason Unsuccessful
[Data obscured]				

704

Add Delete Save

Save < Back Next > Cancel

Fig.7